**INTEREST RATES MARKET NOTICE**

**Date: 11 August 2015**

**Subject:** New Financial Instrument Listing

***(MMI GROUP LTD –“MMIG05”)***

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The JSE Limited has granted a listing to **MMI GROUP LTD** on Interest Rate Market with effect from 12 August 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** MMIG05

**Nominal Issued** R 980,000,000.00

**Issue Price** 100 %

**Coupon** 10.86%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 12 August 2027

**Books Close** 2 February, 2 August

**Interest Payment Date(s)** 12 February, 12 August

**Last Day to Register** By 17:00 on1 February, 1 August

**Issue Date** 12 August 2015

**Date Convention** Following

**Interest Commencement Date** 12 August 2015

**First Interest Payment Date** 12 February 2016

**Call / Step Up Date** 12 August 2022

**ISIN No.** ZAG000128513

**Additional Information** Unsecured Subordinate Callable Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MMIG05%20Pricing%20Supplement%2020150812.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MMIG05%20Pricing%20Supplement%2020150812.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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